

Issue 7 November 2020



Welcome to the November issue of the TTS Connection. We are continuing to make updates that improve your experience and save you time. Please read on to learn more or click here to view our <u>What's New</u> page.



Merging 2 Platforms Together Check inventory directly from the TTS Platform

A new Tab has been added to the Platforms main menu – "TOE" Here you can check inventory by selecting your Vendor and Warehouse.

Then search by the part number or description for your results. It is no longer necessary to log into the total order entry system to do this. Now all the functionality a rep needs is in the TTS Platform.

1. A new tab titled "TOE" has been added.

A. Select this and then select " Check TOE Inventory"

B. Make your selection to see inventory status.

TRADE	Welcome Freddy W Smith Jr	My.Account Help Logout		Cust-Quo	te Name OPro	ject Name O Cor	mpany Name	
Home Manage Customer (Quotes Quotation Repo	rts Price Sheets Data Files	CRM Sales	Company Data	Reach Out	Projects TT	S Cloud TOE	
Show Quick Launch Chec	k TOE Inventory							

Inventory Check

	Download to Excel												
Check Inventory	Click on Line to View All Bins & Warehouse												
Vendor	*** Unit Pricing for 0 ***												
Arlington Industries	Product \$	Description 🕴	Standard Package	On Hand 🍦	Committed 🍦	Available 🕴	Unit Price 🛊	Price Per 🕴	¢	Weight \$	Weight Per		
Warehouse	127 4 A	2-1/2X1-1/4 HEX R.B.	5	1.530	1.130	400	\$100.00	EA	Open Orders	50.00	с		
Main	1276	2-1/2X2 HEX RED. BUSH.	5	2,340	185	2.155	\$912.15	С	Open Orders	2.00	с		
	128	2" X 1-1/4" ENTRAN CAP	6	700	0	700	\$933.50	C	Open Orders	3.00	С		
Include Pricing for Customer	1283	3X1 REDUCING BUSHING	5	816	75	741	\$1.684.36	C	Open Orders	4.00	с		
	1284	3X1-1/4 REDUCING BUSHI	5	245	0	245	\$1.684.36	C	Open Orders	5.00	C		
Search for	1285	3X1-1/2 REDUCING BUSHI	5	558	0	558	\$1.684.36	C	Open Orders	6.00	С		
12	1286	3"X2" REDUCING BUSHING	5	708	30	678	\$1.684.36	C	Open Orders	7.00	C		
Search By	1287	3X2-1/2 REDUCING BUSHI	5	1,258	40	1,218	\$1.166.07	C	Open Orders	8.00	С		
Product ODescription	129	2-1/2 MAST RED ENT CAP	6	390	0	390	\$1.447.24	С	Open Orders	9.00	C		
Search Criterior	1296	3-1/2X2 HEX RED BUSH	2	95	95	0	\$3.044.69	C	Open Orders	10.00	C		
Must Start with OAny Part of	1297	3-1/2X2-1/2 HEX RED BU	2	130	0	130	\$3.044.69	C	Open Orders	11.00	C		
Serily Full Of	1298	3-1/2X3 HEX RED BUSH	2	190	0	190	\$2.034.12	C	Open Orders	12.00	C		

Check inventory right from your Quotation

Now you can check inventory right from the TTS Platform directly from your quotation without having to be logged into TOE (Total Order Entry), saving you time and extra steps.

While creating or editing a Quotation you can now check inventory in the TOE.

Simply click on "TOE Stock"

For any items with **quantity**, a check inventory screen will pop up.

TRADE	Welcome Freddy W Smith J	r <u>My.Account</u> Help Logout	Invento © Cust	ory I-Quote Name OF	roject Name O G	company Name						
Home Manage Customer Qu	uotes Quotation B	Reports Price Sheets Data Files	CRM Sales Company Da	ta Reach Out	Projects T	TS Cloud T	OE					
Show Quick Launch Compa	ny Calendar You	Tube Channel										
CUSTOMER OLIGITATION REVIEW												
	Customer	ABC ELECTRIC Y		Project	ER QUUI	ATION K						
Quotation Options		12 Front St		Quote S	tatus Buy							
Current Quote 🗸		Boston, MA 02156										
Import Quote	RFQ Name	Sample TOE Inventory (Q-1765	3)	Quote 7	ype Proje	ct Stock						
~	Contractor	Cianbro	*	Ship To								
Add Additional Vendor	Vendor	Arlington 🗸										
📰 Add to Calendar	Product Group	~										
👗 Add Customer	Contact	ABC Front	Use Contact File (New Contact)									
Assign Action Item	Quote Date	11/4/2020		Quote !	lotes stoo	k subject	to prior sale *	***				
Back to Report				New	Test	Testing Quote notes						
Change Q-Name	Re-Urable BOM	r		6								
Create MS Excel	Change Price	rom: 1 × To: 1 × Multiplier	1.00									
Create PDF	Add Item	Add Row Delete Row Hide H	leader Conv Table Pricir	AFCCabl		Product Info	Product Mix TO	DE Stock Lightin Template				
Total Only						Total	\$0.00			Total		0
X Delete Quote	Ln ^A Description		Product #	Quantity	Unit Price	Price Per	Extension	Remarke	Weight	Weight Per	Weight Ext	
Factory Quote	1 14 TO 4 AM	G HEAVY DUTY GROUND	GB5	50	\$0.0	EA	\$0.00		0.0			0
Internal Notes	2 Reversible	LOW-Voltage Cable Entrance	CEIBL //	20	\$0.0	D EA	\$0.00		0.0			0
Befach	4 Non-Metall:	ic Flange Box	FR101F	40	\$0.0	EA EA	\$0.00	A	0.0			0
Kenesh	5	//										-
Save	6	1	1									-
Send Only	7	h										
Macro Free Excel	8	h	: h									
Send/Save	9	h	h					~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~			<u> </u>	_
Sand to Vander	10	h	h					A				-
Quotation Team	12	1	1					A				-
traci (i)	13	h	1									
matthew (o)	4	~	1 "			1		· · · · · · · · · · · · · · · · · · ·	1			1 4

click to expand *

- 2. Select the Vendor to check inventory within TOE.
 - A. Select "Check Inventory"
 - B. The stock status will populate the "Remarks" on each line.
 - C. To add these to the Quotation select either
 - i. Add Remarks
 - ii. Overwrite Remarks

			То	otal Order E	intry (TOE) Inver	ntory Cł	neck		
		LN	Quantity	Product	Standard Package	On Hand	Committed	Available	Remarks
Check Inventory		1	50	GB5	10	100	0	100	In Local Stock
/endor		2	20	CE1BL	25	0	0	0	Out of Local Stock
Arlington Industries	~	3	30	LVDR2	25	0	0	0	Out of Local Stock
Warehouse		4	40	FR101F	10	20	0	20	20 - In Local Stock
Main	~			1	I				



In the Additional Reports page, you can now find the Back Order Report. It creates an easy to read, sortable report in an Excel document. See an example below:

	Fill Pending Inventory (B/C	D) Report with Transaction									
2	Vendor Name	Quantity Ordered	Rep Product Code	RepProductDescription	Warehouse Back Order	Order Number	Customer	Order Date	Warehouse	Transaction #	Quantity on Transaction
	Arlington Industries	75	4203A	1" INS 2-SCREW FL CON	25	10140	Broadwalk Supply	10/19/2020	Main	123456	10
	Arlington Industries	50	1285	3X1-1/2 REDUCING BUSHI	50	10134	Astral Electrical Supply	10/01/2020	Main	123456	10
	Arlington Industries	20	1284	3X1-1/4 REDUCING BUSHI	20	10129	Astral Electrical Supply	09/30/2020	Main	123456	10
	Arlington Industries	200	SG38A	INS 3/8" SADDLE GRP RN	200	10130	CITY ELECTRIC SUPPLY	09/30/2020	Main	123456	1,00
	Arlington Industries	500	SG38AST	3/8" SDLEGRP SNPT INSO	500	10130	CITY ELECTRIC SUPPLY	09/30/2020	Main	123456	1,000
	Arlington Industries	500	SG38AST	3/8" SDLEGRP SNPT INSO	500	10113	CITY ELECTRIC SUPPLY	09/14/2020	Main	123456	1,00
	Arlington Industries	500	SG38AST	3/8" SDLEGRP SNPT INSO	500	10103	BLAZER ELECTRIC SUPPLY	08/26/2020	Main	123456	1,00
18											
_1°<											
-21											
				0	lick to e	xpand	*				

NEW FEATURE! Total Order Entry

Transaction to Order Report

Also, found in the Additional Reports page you will find the Transaction to Orders report. This new report will allow you to visually see what back orders you can fill based on an inventory transaction (receipt). It can also show you what backorders were filled, if you used Auto Fill during the transaction process.

- 1. Select vendor
- 2. Select warehouse
- 3. Enter transaction #

Then you can either -

- A) View orders that were filled by Auto Filling back orders or
- B) View orders that you can manually fill

Pending Inventory (B/O) Re	eport							
Vendor Name	Quantity Ordered	Rep Product Code	RepProductDescription	Warehouse Back Order	Order Number	Customer	Order Date	Warehouse
Arlington Industries	30	8141	1/2"LAP MOUNTING KIT	30	10161	CAPITAL ELECTRIC	11/13/2020	Main
Arlington Industries	1,000	NM94X	PLASTIC PUSH-IN CONNEC	1,000	10161	CAPITAL ELECTRIC	11/13/2020	Main
Arlington Industries	500	38AST	SNAP2IT SNAP IN CONNEC	500	10161	CAPITAL ELECTRIC	11/13/2020	Main
Arlington Industries	12	DHB1BRC	IN BOX KIT	12	10158	CITY ELECTRIC SUPPLY	11/08/2020	Main
Arlington Industries	24	DHB1W	INBOX WITH SLEEVE-HORZ	24	10158	CITY ELECTRIC SUPPLY	11/08/2020	Main
Arlington Industries	10	504	1-1/4" CONDUIT NIPPLE	10	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	20	6A7	2" OFFSET NIPPLE	20	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	2	6A8	2-1/2" OFFSET NIPPLE	2	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	100	844S	1-1/4" SER CONNECTOR	100	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	5	932	1" LB COMBO/CVR & GSKT	5	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	200	LPCG50	1/2 LOW PROFILE CORDGR	200	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	100	LTSC50	1/2" LQD TITE SCREW ON	100	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	100	LTSC75	3/4" LQD TITE SCREW ON	100	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	30	NMLT200	2" PVC LT STR CONN	30	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	50	NMLT5	1/2"NMLT PUSH IN CONN	50	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	250	NMLT75	3/4" PVC LT STRA CONN	250	10152	ANIXTER INC	10/29/2020	Main
Arlington Industries	5,000	310	3/8" 1-HOLE BX STRAP	2,000	10153	QED - PHOENIX	10/29/2020	Main
Arlington Industries	175	342	1"1 HOLE RIGID STRAP	175	10153	QED - PHOENIX	10/29/2020	Main
Arlington Industries	500	3838AST	SNAP2IT DPLX CONNECTOR	500	10153	QED - PHOENIX	10/29/2020	Main
Arlington Industries	2,000	38AST	SNAP2IT SNAP IN CONNEC	2,000	10153	QED - PHOENIX	10/29/2020	Main
Arlington Industries	60	CPS30	3" CONCRETE PIPE SLEEV	60	10153	QED - PHOENIX	10/29/2020	Main
Arlington Industries	500	3838AST	SNAP2IT DPLX CONNECTOR	500	10154	CRESCENT ELECTRIC SUPPLY	10/29/2020	Main
Arlington Industries	250	CP3540	CEILING PLATE COMBO	250	10154	CRESCENT ELECTRIC SUPPLY	10/29/2020	Main
Arlington Industries	75	GF861	1/2" EMT TO FLEX COUPL	75	10154	CRESCENT ELECTRIC SUPPLY	10/29/2020	Main
Arlington Industries	900	38AST	SNAP2IT SNAP IN CONNEC	900	10155	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	450	406	2" CONDUIT LOCKNUT	350	10155	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	75	410	4" CONDUIT LOCKNUT	75	10155	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	800	441	3/4" PLASTIC BUSHING	800	10155	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	400	EMT50	1/2" NM BUSHING	400	10155	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	10	NMLT9075	3/4"PVC LT 90 DEG CONN	10	10155	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	450	TL25	2 1/2" LOOP	450	10155	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	300	2050	#5 PIPE HANGER W/BOLT	300	10156	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	5,300	371	3/4" EMT STEEL STRAP	5,300	10156	GRAYBAR VENDOR #0435008	10/29/2020	Main
Arlington Industries	210	407	2-1/2" CONDUIT LOCKNUT	210	10156	GRAYBAR VENDOR #0435008	10/29/2020	Main

click to expand *



Did You Know?

The TradeTech Solutions platform does far more than

